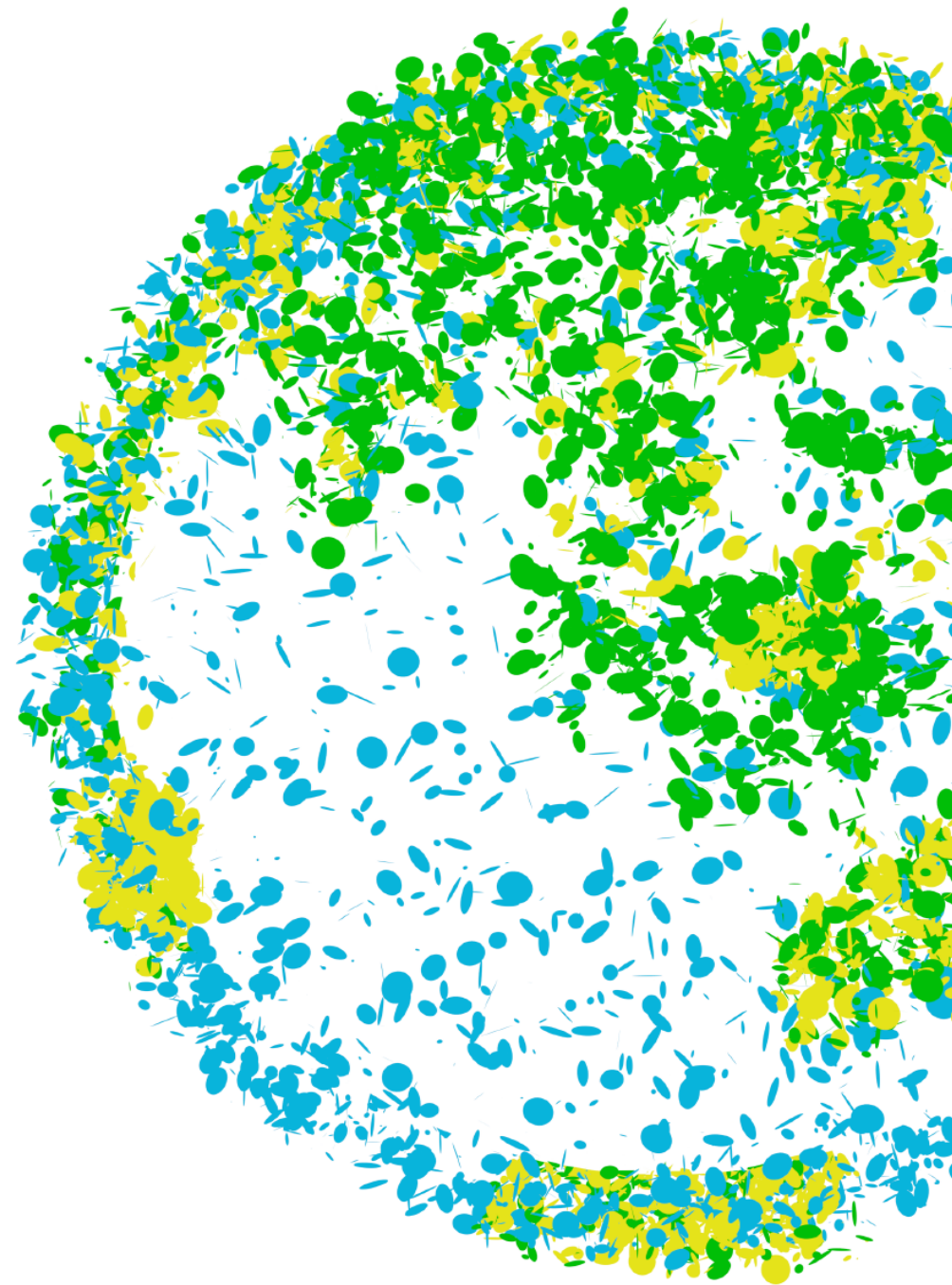


ECOVE Environment Corp. 2026 3rd Institutional Investor Conference

2026.08.12



Disclaimer

- The consolidated financial statement is hereby based on International Financial Reporting Standards (IFRS) and reviewed/ audited by CPA.
- This presentation may include forward-looking statements with respect to the operations and business of the company other than the historical results. The actual results may differ from those indicated forward-looking statements due to unknown risks and uncertainties. Investors should make their own judgement and control the investment risk.



Agenda

- Operation Review
- Financial Highlights
- Future Outlook

Operation Review

Awards & Honors

S&P Global Sustainability Yearbook

Selected as a Sustainability Yearbook Member for Two Consecutive Years



Corporate Governance Evaluation

Consistently ranked among top 5% of the TPEX listed companies for 12 consecutive years



National Enterprise Environmental Protection Award

The highest environmental honor for enterprises in Taiwan



Occupational Safety and Health Five-Star Award

Outstanding OSH Organization (3 Consecutive Years)



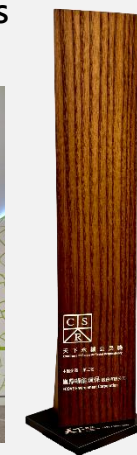
Audit and Evaluation of EfW Recovery (Thermal Treatment) Facilities

Excellence Award



CommonWealth Sustainability Citizen Award

3rd Place – Mid-Sized Enterprises Category



Energy From Waste



Keelung EfW Center

- The Keelung EfW Center ROT project is in operation, with ongoing equipment upgrades and performance enhancement initiatives.
- O&M of 11 EfW centers in Taiwan , accounting for around 50% of Taiwan's 21 privately operated large-scale EfW centers.
- Acquiring the Low-Carbon Circular Recycling and Disposal Center in the Lunwei West Second Zone of Changhua Coastal Industrial Park and currently undergoing environmental assessment.
- The Chiayi City Green Energy Sustainable Circular Center BOT project is currently under construction.
- The Malacca project in Malaysia is currently under construction, with operations to commence upon completion.



2026 Contribution to Circular Economy

- ✓ EfW Centers handle approximately 2.57 million tons of waste.
- ✓ EfW Centers generate approximately 1.55 billion kWh of electricity, about 430,000 house holds annual electricity consumption. And reduce CO2 emissions by 720,000 tons, which is equivalent to the annual carbon absorption approximately 1,873 Daan Forest Parks in Taipei City.

Water Reclamation



TSMC Southern Taiwan Science Park
Reclaimed Water Plant

- TSMC Southern Taiwan Science Park Reclaimed Water Plant O&M
- Taoyuan City Zhongli Dist., Wastewater Sewer System O&M
- New Taipei City Linkao Water Resource Center O&M
- Participation in the operation of Taoyuan North District Water Resources Recycling Center
- Participation in the operation of Kaohsiung Fengshan River Reclaimed Water Plant
- Participation in the operation of Kaohsiung Linhai Wastewater Treatment and Reclaimed Water Plant
- The Southern Taiwan Science Park Reclaimed Water Plant expansion project is currently under construction, with operations to commence upon completion.
- The Hsinchu Seawater Desalination Plant project is currently under construction, with operations to commence upon completion.



2026 Contribution to Circular Economy

- ✓ The sewage disposal capacity is around **36 million tons**. It's equivalent to the annual sewage treatment of **440,000 people**.
- ✓ The wastewater treated by the CTCL Group's reclaimed water is approximately **65 million tons**. Equivalent to the annual water consumption of **610,000 people**.

High-Tech and Emerging Waste Recycling & Reuse



High-tech Industrial Recycling Facilities

- The STSP Zero Waste Center Sulfuric Acid Recycling Plant BOT project is currently under construction.
- The STSP Zero Waste Center Waste Liquid Thermal Treatment Facility project is currently under construction, with operations to commence upon completion.
- Operation of UMC's Circular Economy Center waste solvent and waste liquid treatment and recycling systems, as well as sales of recycled products.

Waste Solvent Recycling Plant

- A general reuse permit has been obtained from both the National Science and Technology Council and the Ministry of Economic Affairs, allowing the continued acceptance of waste solvents of varying concentrations from the semiconductor industry.
- The product purity from waste solvent recovery has increased from 99.5% to 99.9%, enhancing product value.

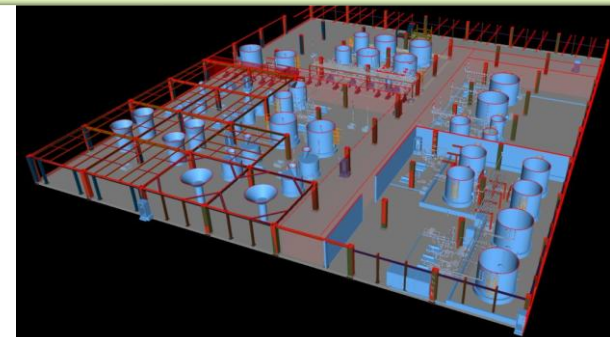
Renewable Energy Equipment Recycling and Reuse

- The waste solar panel recycling facility investment, construction, and operation project is currently under construction.



2026 Contribution to Circular Economy

- ✓ Recycled around 20,000 tons of waste solvent. 5,600 tons of industrial grade of solvent were reproduced
- ✓ Reducing the use of virgin materials and cutting carbon emissions by approximately 5,706 tons, equivalent to the annual carbon absorption approximately 15 Daan Forest Parks in Taipei.



STSP Zero Waste Center – Sulfuric Acid Recycling Plant

Electromechanical Facilities Installation and Maintenance



High-Tech and General Facilities

- Utility facility maintenance services for international high-tech manufacturers.
- Annual overhaul and technical improvement works for the Kaohsiung Central District EfW Center.
- Restoration and repair works for the Taitung EfW Center.
- Facility upgrades for waste treatment systems at Taoyuan International Airport.
- Maintenance of electromechanical systems at transportation hubs.

Solar Energy Facilities

- Solar PV development and investment: approximately 148 MW, with about 122 MW installed and grid-connected.
- Total O&M capacity for owned and third-party solar sites: approximately 467 MW.
- Participation in Taipower's regulation. reserve ancillary service of 5MW project.
- Green power wheeling contracts signed: Approximately 72 MW, with an additional 10 MW under negotiation.



2026 Contribution to Circular Economy

- ✓ Solar power plants are expected to generate 140 million kWh of electricity, about 39,000 house holds annual electricity consumption.
- ✓ It reduced CO2 emissions by around 70,000 tons, which is equivalent to the annual carbon absorption approximately 169 Daan Forest Parks in Taipei.



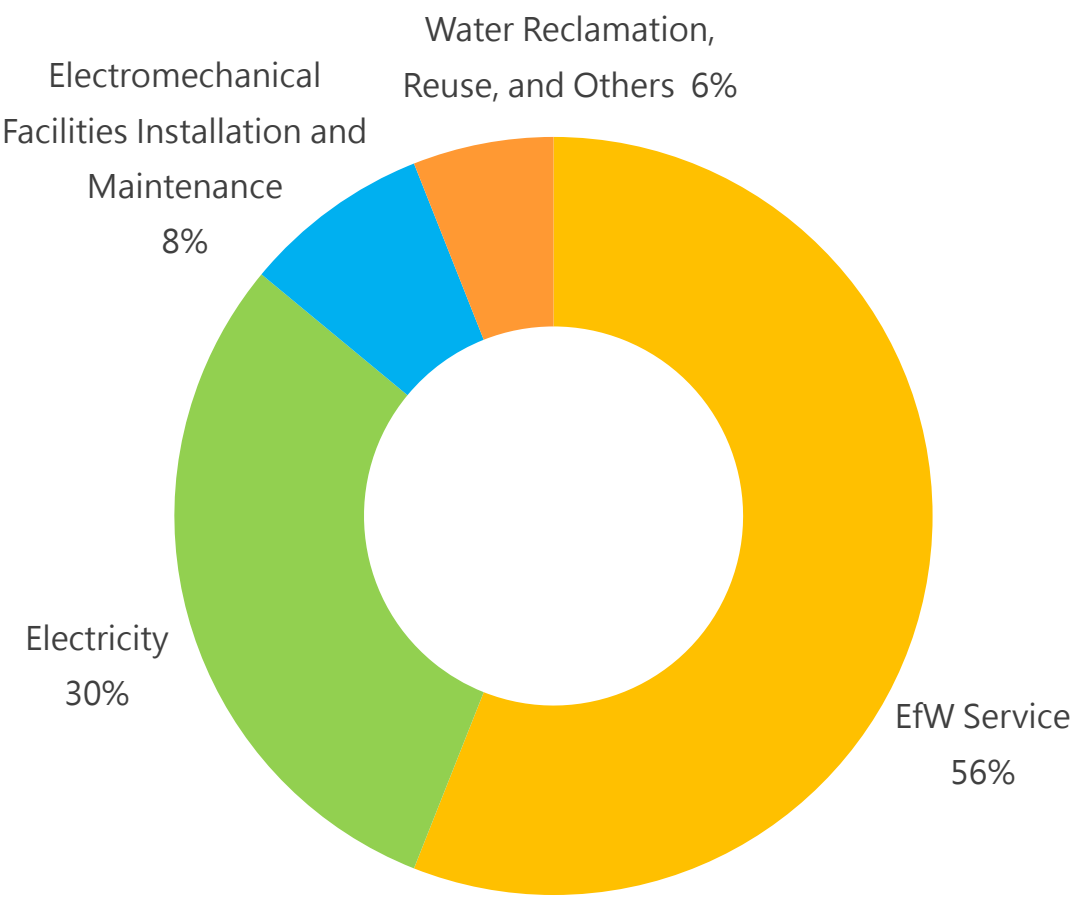
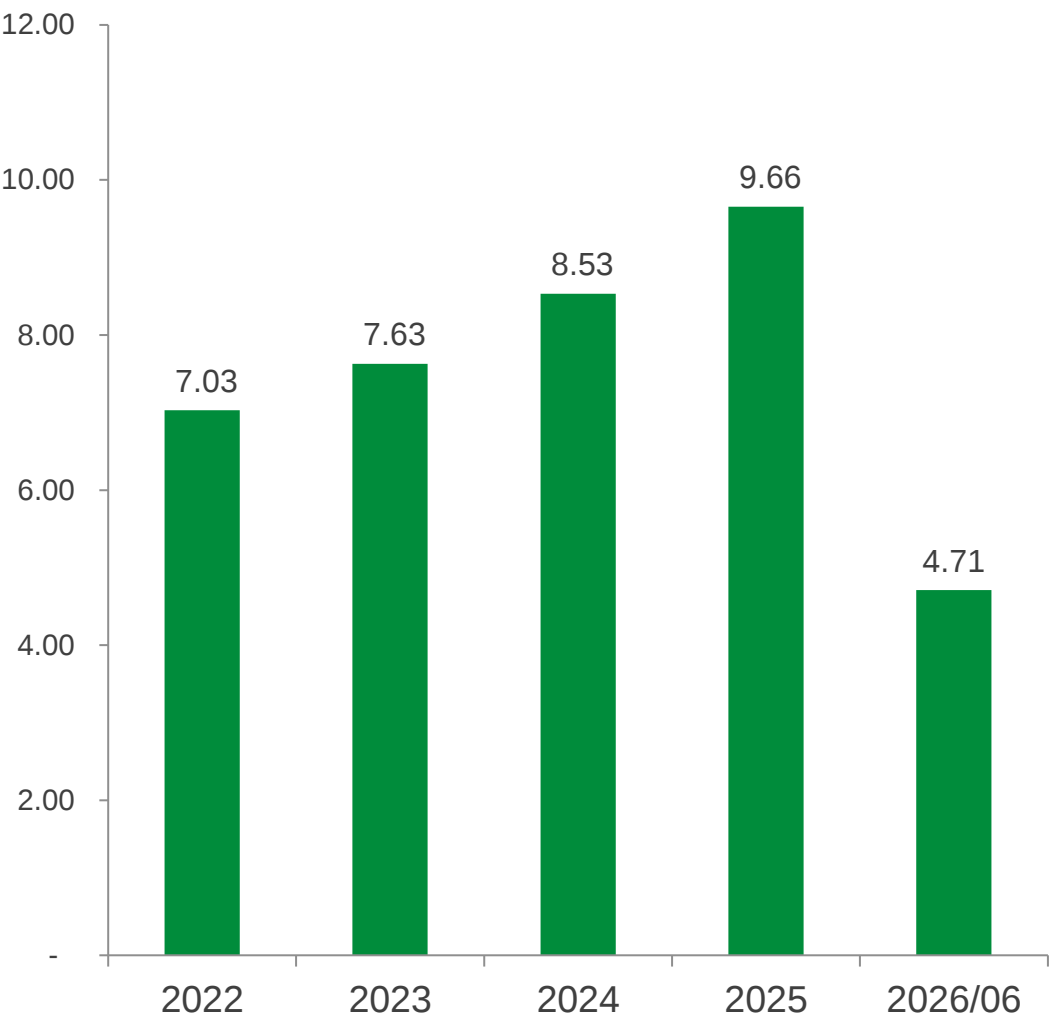
Taipei Beitou Depot

Financial Highlights



Consolidated Revenue Breakdown

Unit: NT\$, Billion



2026 Q2 Consolidated Income Statement

Unit: NT\$, Thousand

	2026/1/1~6/30		2025/1/1~6/30		YOY
	Amount	%	Amount	%	%
Operating Revenue	4,710,069	100.0%	4,679,125	100.0%	0.7%
Operating Costs	(3,802,592)	(80.7%)	(3,737,902)	(79.9%)	1.7%
Gross Profit	907,477	19.3%	941,223	20.1%	(3.6%)
Operating Expenses	(67,495)	(1.4%)	(77,245)	(1.7%)	(12.6%)
Operating Profit	839,982	17.9%	863,978	18.4%	(2.8%)
Total Non-Operating Income and Expenses	26,797	0.6%	50,737	1.1%	(47.2%)
Profit before income tax	866,779	18.5%	914,715	19.5%	(5.2%)
Income Tax Expense	(161,255)	(3.3%)	(173,835)	(3.7%)	(7.2%)
Profit for the period	705,524	15.2%	740,880	15.8%	(4.8%)
Profit attributable to Owners of the parent	651,771	13.8%	642,660	13.7%	1.4%
Earnings Per Share	8.96		8.87		1.0%

2026 Q2 Consolidated Balance Sheet

Unit: NT\$, Thousand

	2026/6/30		2025/6/30	
	Amount	%	Amount	%
Current assets*	5,093,077	28.14%	5,482,185	34.31%
Non-current assets	13,008,763	71.86%	10,497,811	65.69%
Total assets	18,101,840	100.00%	15,979,996	100.00%
Current liabilities	4,770,114	26.35%	5,899,407	36.92%
Non-current liabilities	5,741,350	31.72%	3,246,435	20.31%
Total Liabilities	10,511,464	58.07%	9,145,842	57.23%
Current liabilities	6,846,269	37.82%	6,282,181	39.31%
Non-current liabilities	744,107	4.11%	551,973	3.46%
Total Liabilities	7,590,376	41.93%	6,834,154	42.77%
Current liabilities	18,101,840	100.00%	15,979,996	100.00%

* Cash and cash equivalents: NT\$2.2 bn.

Future Outlook

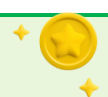
Energy From Waste

Taiwan

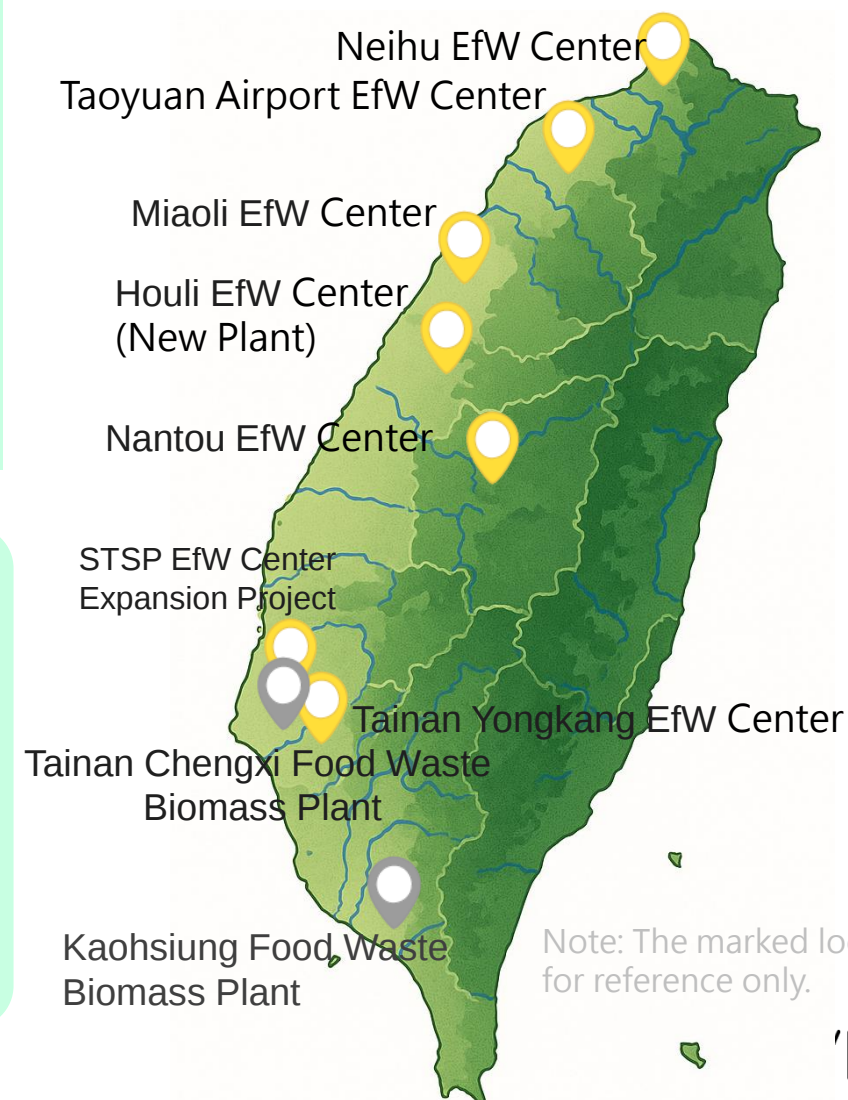
- Several EfW Centers in Taiwan are under construction or undergoing life extension.
- Closely monitor new project planning directions of the central government and local authorities and allocate resources to pursue opportunities.
 - Pursue EfW Resource Center BOT and DBO projects in collaboration with the Group.
 - Leverage successful domestic experience to secure operation and maintenance projects as well as equipment upgrade and improvement projects.
- Monitoring food waste treatment initiatives across Taiwan and collaborating with the Group to pursue RTO and BTO opportunities for food waste biomass plants.

Overseas

- Global sustainability and energy issues are driving demand from local governments for the construction and upgrading of EfW centers, particularly in Australia, Southeast Asia, and India.
 - Collaborate with the Group and overseas offices to leverage extensive project experience and partner with local companies to pursue new opportunities.
 - For EfW centers already in operation, the Company will first seek opportunities for equipment upgrade, improvement, and technical service projects, and subsequently expand into operation and maintenance business opportunities.



EfW opportunities in the next 5 years



Water Reclamation

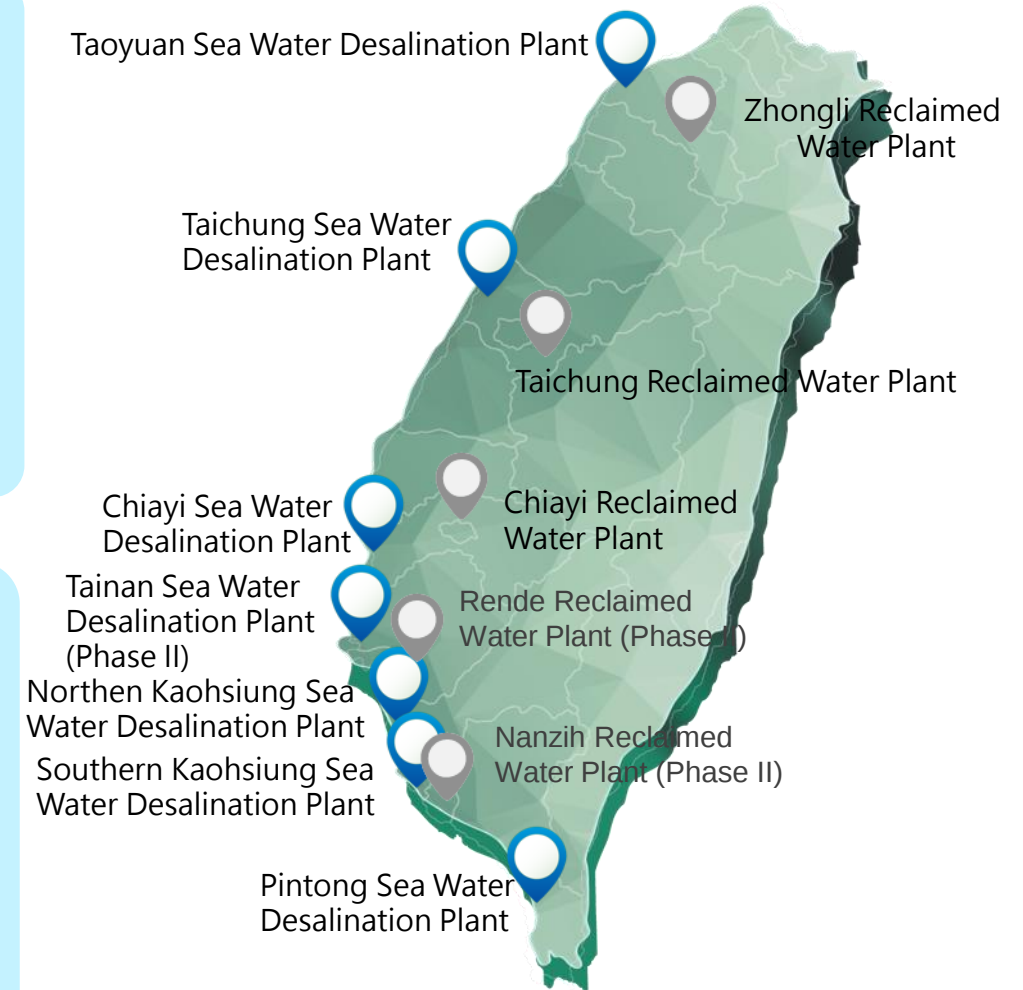
Taiwan

- Driven by growing water demand from high-tech industries and the impacts of climate change, demand for reclaimed water and seawater desalination facilities continues to increase.
- Will continue to pay close attention to the trend of promoting reused water resource and will work with Group to strive for construction and operation projects.
 - Planned new reclaimed water plants of approximately 200,000 tons/Day
 - Planned new seawater desalination plants of approximately 650,000 tons/Day

Overseas

- Expansion of overseas facilities by major technology companies is driving opportunities for reclaimed water plant construction and O&M services.
 - Partner with the Group to pursue new overseas projects, including in Singapore and the U.S. .

Water-related business opportunities in the next 5 years
(Reclaimed Water, Sea Water Desalination Plant)



註：標註地點僅供參考

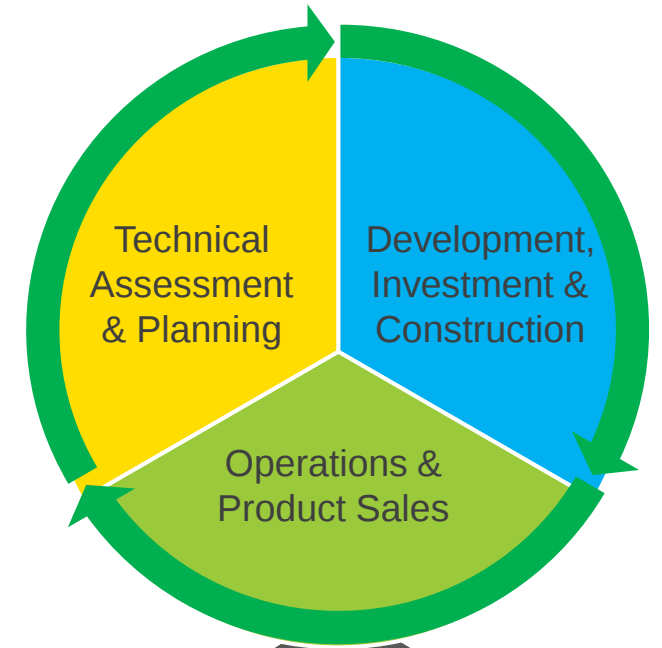
Recycling and Reuse

Taiwan

- With the rapid growth of high-tech industries, waste streams and treatment needs are becoming increasingly diverse, driving high-tech companies to actively develop resource circulation centers and expand the scope of resource recycling and reuse.
 - Strengthening existing technologies and collaborating with partners to develop new technologies.
 - Enhancing waste resource recovery efficiency through the integrated utilization of diverse materials and energy.
 - Provide one-stop services covering planning, investment, construction, operation, and product sales.

Overseas

- High-tech industries are also establishing manufacturing facilities overseas in countries such as the United States, Japan, Germany and Mexico.
- Partnering with experienced Taiwanese companies to replicate proven business models and jointly expand into high-potential markets.



ECOVE

Electromechanical Facilities Installation and Maintenance

High-Tech and General Facilities

- Leverage past experience in executing high-quality projects and efficient communication to secure high-tech facility maintenance services.
- Continue pursuing equipment upgrade, improvement, and replacement projects for EfW centers and water treatment plants.
- Seek opportunities to undertake dynamic testing works for metro projects currently under construction.
- Develop electromechanical operation and maintenance services for transportation hubs and large-scale commercial facilities.



Planned Predictive Maintenance of Advanced Semiconductor Equipment

Renewable Energy Facilities

- Amid public controversy surrounding solar power development, closely monitor policy developments and prudently pursue new projects; expand solar O&M business through maintenance experience and tool deployment; and increase green power trading scale in response to corporate demand.
- Focusing on markets with transparent policies and growing demand, such as the U.S. and Australia, while prudently evaluating investment opportunities in solar PV and energy storage projects, taking into account factors such as government incentives and financing.

ECOVE¹

Every Resource Counts

